

## Report of Consolidated Financial Results

For the Year ended March 31, 2017

May 11, 2017

Name of Company: Hitachi Zosen Corporation  
Code Number: 7004 URL: <http://www.hitachizosen.co.jp>  
Stock Exchange Listing: Tokyo  
Representative: Takashi Tanisho, Chairman & President  
Contact Person: Toshiki Nakamura, General Manager of Accounting Department tel. +81-6-6569-0001

This "Consolidated Financial Results" has been prepared in accordance with accounting principles generally accepted in Japan.

(Figures are rounded down to the nearest million yen.)

### 1. Business results and financial positions for the fiscal year (April 1, 2016 - March 31, 2017)

#### (1) Results of operations (Percentages show rates of increase or decrease from the previous period.)

	Net sales		Operating income		Ordinary income		Profit attributable to shareholders of Hitachi Zosen	
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)
Year ended March 31, 2017	399,331	3.2	14,947	-1.1	11,225	-8.5	5,864	0.3
Year ended March 31, 2016	387,043	7.7	15,112	17.9	12,272	62.2	5,848	14.7

	Net income per share	Net income per share-diluted	Return on equity	Return on assets	Operating income to net sales
	(yen)	(yen)	(%)	(%)	(%)
Year ended March 31, 2017	34.79	—	5.1	2.8	3.7
Year ended March 31, 2016	34.96	—	5.2	3.0	3.9

(Note) Equity in net income of nonconsolidated subsidiaries and affiliates:

Yen 748 million (March 31, 2017), Yen -1,269 million (March 31, 2016)

#### (2) Financial position

	Total assets	Net assets	Shareholders' equity to total assets	Shareholders' equity per share
	(million yen)	(million yen)	(%)	(yen)
Year ended March 31, 2017	393,474	117,817	29.4	686.38
Year ended March 31, 2016	401,648	120,666	28.4	677.24

(Note) Shareholders' equity: Yen 115,692 million (March 31, 2017), Yen 114,158 million (March 31, 2016)

#### (3) Cash flows

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at end of year
	(million yen)	(million yen)	(million yen)	(million yen)
Year ended March 31, 2017	17,304	-6,998	-8,417	50,848
Year ended March 31, 2016	8,147	-3,666	-15,948	49,671

## 2. Dividends

(Record Date)	Dividends per share			Total amount of dividend payment (million yen)	Dividend payout ratio (Consolidated) (%)	Dividend to net assets ratio (Consolidated) (%)
	Interim (yen)	Year-end (yen)	Annual (yen)			
Year ended March 31, 2016	0.00	12.00	12.00	2,022	34.3	1.8
Year ended March 31, 2017	0.00	12.00	12.00	2,022	34.5	1.8
Year ending March 31, 2018 (Forecast)	0.00	12.00	12.00	—	31.1	—

## 3. Forecast of consolidated earnings for the fiscal year ending March 31, 2018 (April 1, 2017 - March 31, 2018)

(Percentages show rates of increase or decrease from the previous period.)

	Net sales		Operating income		Ordinary income		Profit attributable to shareholders of Hitachi Zosen		Net income per share – basic (yen)
	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	(million yen)	(%)	
Year ending March 31, 2018	360,000	-9.8	12,500	-16.4	10,000	-10.9	6,500	10.8	38.56

## 4. Notes

(1) Changes in major subsidiaries during the period: Yes (Osmoflo Holdings Pty Ltd)

(2) Changes in accounting policies, changes in accounting estimates and restatements

(i) Changes in accounting policies as per the revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i) above: None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(i) Number of shares issued and outstanding (including treasury stock)

March 31, 2017 170,214,843 shares

March 31, 2016 170,214,843 shares

(ii) Number of shares held in treasury

March 31, 2017 1,659,814 shares

March 31, 2016 1,650,068 shares

(iii) Average number of shares during the period

March 31, 2017 168,559,023 shares

March 31, 2016 167,269,965 shares

(4) This report is out of scope of Financial Audit.

(5) This Report includes forward-looking statements. These forward-looking statements are based on the current assumptions and beliefs of Hitachi Zosen Corporation in light of the information currently available to it, and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause Hitachi Zosen Corporation's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.

## 5. Financial Results

### (1) Analysis of consolidated operating results

#### ① Overview of consolidated operating results in this fiscal year

We aimed to evolve into a highly profitable enterprise that enjoys public recognition under the “Hitz Vision II” medium-term management plan, which started from fiscal year 2014. From the perspective of innovation in businesses operation and management, we have constructed optimal business strategies, as well as concentrated management resources to achieve results in our priority fields of “environment/green energy” and “social infrastructure, and disaster prevention”. In particular, with the aims of strengthening profitability and expanding the scale of operations, we have made efforts for key measures such as promoting overseas local businesses, expanding stable business, accelerating profitability of new products and business.

In the fiscal year ended March 31, 2017, Order intake decreased 8.4% to Yen 398.9 billion reflecting the decrease of large-sized orders in Environmental Systems & Industrial Plants. Net sales grew 3.2% to Yen 399.3 billion from the previous fiscal year with the progress of large contracts in Environmental Systems & Industrial Plants.

Operating income declined 1.1% to Yen 14.9 billion from the last fiscal year due to the decline of profitability in Environmental Systems & Industrial Plants. Ordinary income also decreased 8.5% to Yen 11.2 billion. Profit attributable to shareholders of Hitachi Zosen increased 0.3% to Yen 5.8 billion from the last fiscal year mainly due to Gain on sale of property, despite Loss on overseas business.

Business results by segments are as follows.

#### Environmental Systems & Industrial Plants:

Net sales increased 5.4% to Yen 254.6 billion from the previous fiscal year with the construction progress on overseas large-sized Desalination plant. Operating income slackened 23.6% to Yen 11.3 billion compared with the last fiscal year due to the completion of high-profitability plants in the last fiscal year.

#### Machinery:

Net sales decreased 0.8% to Yen 103.7 billion as the number of new sizable orders decreased from the previous fiscal year. Although Operating loss of Yen 0.8 billion was realized in the previous fiscal year, Operating income of Yen 2.2 billion was recorded in this fiscal year reflecting on-going business reform effort.

#### Infrastructure:

Net sales decreased 5.2% to Yen 29.2 billion with decrease of large-sized constructions from the last fiscal year. However, Operating income expanded 150% to 1.0 billion compared with the last fiscal year due to the improving profitability per construction.

#### Other Businesses:

Although Net sales increased 16.8% to Yen 11.8 billion, Operating income decreased 42.9% to 0.4 billion from the last fiscal year.

#### ② Forecast of consolidated earnings of the next fiscal year

Concerning the forecast of consolidated sales and earnings for the next fiscal year, Order intake is projected at Yen 400.0 billion. Net sales is expected to decline to Yen 360.0 billion with decrease in large-sized projects of Environmental Systems & Industrial Plants. As to the profitability, Operating income is projected at Yen 12.5 billion mainly due to the decrease in sales of Environmental Systems & Industrial Plants. Ordinary income and Profit attributable to shareholders of Hitachi Zosen are estimated at Yen 10.0 billion and Yen 6.5 billion respectively.

(2) Analysis of consolidated financial position

① Assets, Liabilities and Net assets

Total assets decreased by Yen 8.2 billion to Yen 393.4 billion from the previous fiscal year end mainly due to the large collection of Trade notes and accounts receivable. Total liabilities decreased by Yen 5.4 billion to Yen 275.6 billion from the previous fiscal year end because of the decrease in Advances received. Net assets decreased by Yen 2.8 billion to Yen 117.8 billion from the previous fiscal year end with decrease of Capital surplus and Non-controlling interests.

② Cash flow

Cash flows from operating activities were cash inflow of Yen 17.3 billion after booking Net profit.

Cash flows from investing activities were cash outflow of Yen 7.0 billion due to capital investments.

Cash flows from financing activities were cash outflow of Yen 8.4 billion mainly due to acquiring all shares of Hitachi Zosen Fukui Corporation.

On an overall basis, Cash and cash equivalents at the end of fiscal year increased by Yen 1.2 billion to Yen 50.8 billion.

6. Policy for selecting an Accounting Standard

As the accounting principles generally accepted in Japan ("Japanese GAAP") are in the process of converging with the International Financial Reporting Standards ("IFRS"), we have decided to continue to adopt the Japanese GAAP.

On proceeding to survey the impact on management and financial matters and to monitor the environment surrounding Hitachi Zosen Group, we will consider the application of IFRS and the timing of the application.

7. Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2016	As of March 31, 2017
<b>Assets</b>		
Current assets		
Cash and deposits	51,584	52,281
Notes and accounts receivable - trade	139,276	134,188
Marketable Securities	10	—
Merchandise and finished goods	2,152	1,844
Work in process	23,914	21,949
Raw materials and supplies	4,912	4,855
Deferred tax assets	5,872	6,095
Other	17,547	13,324
Allowance for doubtful accounts	△3,410	△3,811
Total current assets	241,859	230,727
Non-current assets		
Property, plant and equipment		
Buildings and structures	80,369	81,101
Accumulated depreciation	△48,886	△50,114
Buildings and structures, net	31,482	30,986
Machinery, equipment and vehicles	89,728	93,954
Accumulated depreciation	△67,366	△70,738
Machinery, equipment and vehicles, net	22,362	23,215
Tools, furniture and fixtures	15,704	16,420
Accumulated depreciation	△13,497	△14,144
Tools, furniture and fixtures, net	2,207	2,275
Land	61,315	57,863
Leased assets	1,627	1,303
Accumulated depreciation	△616	△278
Leased assets, net	1,010	1,025
Construction in progress	1,428	3,549
Total property, plant and equipment	119,806	118,916
Intangible assets		
Goodwill	3,073	4,654
Other intangible assets	4,643	4,582
Total intangible assets	7,716	9,237
Investments and other assets		
Investments in securities	24,125	24,640
Long-term loans receivable	37	33
Net defined benefit asset	758	1,351
Deferred tax assets	3,095	2,905
Other investments and other assets	5,217	6,325
Allowance for doubtful accounts	△990	△670
Total investments and other assets	32,243	34,585
Total non-current assets	159,766	162,738
Deferred assets		
Bond issuance cost	23	7
Total deferred assets	23	7
<b>Total assets</b>	<b>401,648</b>	<b>393,474</b>

(Millions of yen)

	As of March 31, 2016	As of March 31, 2017
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	42,796	40,480
Electronically recorded obligations - operating	19,751	20,956
Short-term loans payable	28,655	45,116
Current portion of bonds	—	10,000
Accrued expenses	51,959	49,150
Accrued income taxes	2,848	2,526
Advances received	18,728	10,686
Provision for construction warranties	4,901	4,897
Provision for loss on construction contracts	5,498	3,249
Other current liabilities	8,912	14,672
Total current liabilities	184,053	201,736
Non-current liabilities		
Bonds payable	10,000	—
Long-term loans payable	65,405	52,318
Deferred tax liabilities	789	917
Net defined benefit liability	17,699	17,168
Provision for directors' retirement benefits	401	412
Asset retirement obligations	966	1,041
Other	1,665	2,062
Total non-current liabilities	96,928	73,920
Total liabilities	280,982	275,656
<b>Net assets</b>		
Shareholders' equity		
Capital stock	45,442	45,442
Capital surplus	12,230	8,893
Retained earnings	57,329	61,285
Treasury shares	△1,007	△1,013
Total shareholders' equity	113,995	114,607
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	488	479
Deferred gains or losses on hedges	△96	△365
Revaluation reserve for land	△49	△7
Foreign currency translation adjustment	3,135	2,231
Remeasurements of defined benefit plans	△3,314	△1,252
Total accumulated other comprehensive income	163	1,084
Non-controlling interests	6,507	2,125
Total net assets	120,666	117,817
Total liabilities and net assets	401,648	393,474

8. Consolidated Statements of Income

(Millions of yen)

	Fiscal year ended March 31, 2016	Fiscal year ended March 31, 2017
Net sales	387,043	399,331
Cost of sales	322,765	334,325
Gross profit	64,278	65,006
Selling, general and administrative expenses	49,165	50,058
Operating income	15,112	14,947
Non-operating income		
Interest income	92	66
Dividend income	299	195
Equity in net income of nonconsolidated subsidiaries and affiliates	—	748
Other	1,868	834
Total non-operating income	2,261	1,845
Non-operating expenses		
Interest expenses	991	795
Equity in net loss of nonconsolidated subsidiaries and affiliates	1,269	—
Liquidated damage	479	2,494
Other	2,360	2,276
Total non-operating expenses	5,101	5,567
Ordinary income	12,272	11,225
Extraordinary income		
Gain on sales of fixed assets	—	1,425
Total extraordinary income	—	1,425
Extraordinary losses		
Loss on overseas business	—	2,961
Impairment loss	1,786	—
Provision for loss on guarantees	1,405	—
Total extraordinary losses	3,191	2,961
Profit before income taxes	9,080	9,689
Income taxes - current	3,477	3,383
Income taxes - deferred	△1,297	△51
Total income taxes	2,180	3,332
Profit	6,900	6,356
Profit attributable to non-controlling interests	1,051	491
Profit attributable to shareholders of Hitachi Zosen	5,848	5,864

9. Consolidated Statements of Comprehensive income

(Millions of yen)

	Fiscal year ended March 31, 2016	Fiscal year ended March 31, 2017
Profit	6,900	6,356
Other comprehensive income		
Valuation difference on available-for-sale securities	Δ255	Δ95
Deferred gains or losses on hedges	763	Δ399
Foreign currency translation adjustment	Δ537	Δ916
Remeasurements of defined benefit plans, net of tax	Δ60	2,132
Share of other comprehensive income of entities accounted for using equity method	Δ703	Δ32
Total other comprehensive income	Δ793	688
Comprehensive income	6,107	7,045
Comprehensive income attributable to		
Shareholders of Hitachi Zosen	5,004	6,794
Non-controlling interests	1,102	250

10. Consolidated Statements of Changes in Net Assets  
For the year ended March 31, 2016

(Millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of current period	45,442	9,575	53,088	△410	107,696
Changes of items during the period					
Cash dividends			△1,670		△1,670
Increase by share exchanges		1,530		396	1,927
Profit attributable to shareholders of Hitachi Zosen			5,848		5,848
Disposal of treasury shares		0		0	0
Purchase of treasury shares				△994	△994
Change in ownership interest of parent due to transactions with non-controlling interests		1,124			1,124
Reversal of revaluation reserve for land			62		62
Net changes of items other than shareholders' equity					
Total changes of items during the period	—	2,655	4,240	△597	6,298
Balance at end of current period	45,442	12,230	57,329	△1,007	113,995

	Accumulated other comprehensive income						Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Revaluation reserve for land	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of current period	852	△844	△4	4,266	△3,200	1,069	8,764	117,530
Changes of items during the period								
Cash dividends								△1,670
Increase by share exchanges								1,927
Profit attributable to shareholders of Hitachi Zosen								5,848
Disposal of treasury shares								0
Purchase of treasury shares								△994
Change in ownership interest of parent due to transactions with non-controlling interests								1,124
Reversal of revaluation reserve for land			△45			△45		16
Net changes of items other than shareholders' equity	△363	748	—	△1,130	△114	△860	△2,256	△3,117
Total changes of items during the period	△363	748	△45	△1,130	△114	△906	△2,256	3,135
Balance at end of current period	488	△96	△49	3,135	△3,314	163	6,507	120,666

For the year ended March 31, 2017

(Millions of yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of current period	45,442	12,230	57,329	△1,007	113,995
Changes of items during the period					
Cash dividends			△2,022		△2,022
Profit attributable to shareholders of Hitachi Zosen			5,864		5,864
Disposal of treasury shares		△0		0	0
Purchase of treasury shares				△5	△5
Change of scope of equity method			155		155
Change in ownership interest of parent due to transactions with non-controlling interests		△3,337			△3,337
Reversal of revaluation reserve for land			△42		△42
Net changes of items other than shareholders' equity					
Total changes of items during the period	—	△3,337	3,956	△5	612
Balance at end of current period	45,442	8,893	61,285	△1,013	114,607

	Accumulated other comprehensive income						Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Revaluation reserve for land	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of current period	488	△96	△49	3,135	△3,314	163	6,507	120,666
Changes of items during the period								
Cash dividends								△2,022
Profit attributable to shareholders of Hitachi Zosen								5,864
Disposal of treasury shares								0
Purchase of treasury shares								△5
Change of scope of equity method								155
Change in ownership interest of parent due to transactions with non-controlling interests								△3,337
Reversal of revaluation reserve for land			42			42		—
Net changes of items other than shareholders' equity	△9	△269	—	△904	2,062	879	△4,382	△3,503
Total changes of items during the period	△9	△269	42	△904	2,062	921	△4,382	△2,848
Balance at end of current period	479	△365	△7	2,231	△1,252	1,084	2,125	117,817

11. Consolidated Statements of Cash Flows

(Millions of yen)

	Fiscal year ended March 31, 2016	Fiscal year ended March 31, 2017
<b>Cash flows from operating activities</b>		
Profit before income taxes	9,080	9,689
Depreciation	8,428	8,536
Impairment loss	1,786	—
Amortization of goodwill	816	425
Increase (decrease) in allowance for doubtful accounts	1,668	25
Increase (decrease) in net defined benefit liability	1,595	1,504
Increase (decrease) in provision for loss on construction contracts	△70	△2,248
Interest and dividend income	△392	△261
Interest expenses	991	795
Foreign exchange losses (gains)	532	△313
Share of (profit) loss of entities accounted for using equity method	1,269	△748
Loss (gain) on sales of non-current assets	—	△1,425
Decrease (increase) in notes and accounts receivable - trade	△2,756	5,301
Decrease (increase) in inventories	△4,860	2,345
Decrease (increase) in other current assets	△8,043	4,402
Increase (decrease) in notes and accounts payable - trade	3,679	△1,473
Increase (decrease) in accrued expenses	△5,808	△2,330
Increase (decrease) in advances received	3,801	△7,711
Increase (decrease) in other current liabilities	△1,062	4,390
Other, net	△305	△449
Subtotal	10,349	20,454
Interest and dividend income received	404	292
Interest expenses paid	△950	△753
Income taxes paid	△1,655	△2,689
Net cash provided by (used in) operating activities	8,147	17,304
<b>Cash flows from investing activities</b>		
Payments into time deposits	△2,204	△2,042
Proceeds from withdrawal of time deposits	1,846	2,311
Purchase of property, plant and equipment	△8,249	△8,042
Proceeds from sales of property, plant and equipment	5,671	5,456
Purchase of intangible assets	△770	△973
Purchase of investment securities	△270	△678
Payments for investments in capital of subsidiaries and associates	△494	△175
Purchase of shares of subsidiaries resulting in change in scope of consolidation	—	△3,824
Other, net	806	971
Net cash provided by (used in) investing activities	△3,666	△6,998

(Millions of yen)

	Fiscal year ended March 31, 2016	Fiscal year ended March 31, 2017
Cash flows from financing activities		
Net increase (decrease) in short-term loans payable	945	24,051
Proceeds from long-term loans payable	19,713	1,700
Repayments of long-term loans payable	△24,786	△22,536
Redemption of bonds	△10,000	—
Cash dividends paid	△1,670	△2,022
Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	△106	△9,577
Other, net	△42	△31
Net cash provided by (used in) financing activities	△15,948	△8,417
Effect of exchange rate change on cash and cash equivalents	196	△711
Net increase (decrease) in cash and cash equivalents	△11,269	1,176
Cash and cash equivalents at beginning of period	60,769	49,671
Cash and cash equivalents of newly consolidated subsidiaries, at beginning of year	171	—
Cash and cash equivalents at end of period	49,671	50,848

## 12. Supplementary Information

### (1) Consolidated Information by segments

#### 1) Statements of Operations

(Unit: billion yen)

	Fiscal year ended March 31, 2016		Fiscal year ended March 31, 2017		Difference	
	Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Environmental Systems & Industrial Plants	241.6	14.8	254.6	11.3	13.0	-3.5
Machinery	104.5	-0.8	103.7	2.2	-0.8	3.0
Infrastructure	30.8	0.4	29.2	1.0	-1.6	0.6
Other Businesses	10.1	0.7	11.8	0.4	1.7	-0.3
Total	387.0	15.1	399.3	14.9	12.3	-0.2

#### 2) Order Intake

(Unit: billion yen)

Business Segment	Fiscal year ended March 31, 2016	Fiscal year ended March 31, 2017	Difference
Environmental Systems & Industrial Plants	283.7	240.6	-43.1
Machinery	107.2	106.9	-0.3
Infrastructure	34.5	33.2	-1.3
Other Businesses	10.0	18.2	8.2
Total	435.4	398.9	-36.5

#### 3) Order Backlog

(Unit: billion yen)

Business Segment	March 31, 2016	March 31, 2017	Difference
Environmental Systems & Industrial Plants	474.3	460.9	-13.4
Machinery	89.3	92.5	3.2
Infrastructure	31.3	35.3	4.0
Other Businesses	0.1	6.5	6.4
Total	595.0	595.2	0.2

4) Consolidated Balance Sheet

(Unit: billion yen)

	As of March 31, 2016	As of March 31, 2017	Difference
Cash and time deposits	51.6	52.3	0.7
Trade notes and accounts receivable	139.2	134.2	-5.0
Inventories	31.0	28.6	-2.4
Tangible & intangible fixed assets	127.5	128.1	0.6
Others	52.3	50.2	-2.1
Total Assets	401.6	393.4	-8.2
Notes and accounts payable	62.6	61.4	-1.2
Interest bearing debt	105.1	109.2	4.1
Others	113.3	105.0	-8.3
Total Liabilities	281.0	275.6	-5.4
Shareholders' equity	114.0	114.6	0.6
Accumulated other comprehensive income	0.1	1.1	1.0
Non-controlling interests	6.5	2.1	-4.4
Total Net Assets	120.6	117.8	-2.8
Total Liabilities and Net Assets	401.6	393.4	-8.2

5) Consolidated Statements of Cash Flows

(Unit: billion yen)

	Fiscal year ended March 31, 2016	Fiscal year ended March 31, 2017	Difference
Cash flows from operating activities	8.1	17.3	9.2
Cash flows from investing activities	-3.7	-7.0	-3.3
Cash flows from financing activities	-15.9	-8.4	7.5
Foreign exchange translation	0.2	-0.7	-0.9
Increase/decrease in cash & cash equivalents	-11.3	1.2	12.5
Cash & cash equivalents at beginning of year	60.7	49.6	-11.1
Other increase/decrease	0.2	-	-0.2
Cash & cash equivalents at end of year	49.6	50.8	1.2

(2) Forecast of Consolidated Information by segments for fiscal year ending March 31, 2018

1) Statements of Operations

(Unit: billion yen)

		Fiscal year ended March 31, 2017		Fiscal year ending March 31, 2018		Difference	
		Net sales	Operating income	Net sales	Operating income	Net sales	Operating income
Operating income & Net sales	Environmental Systems & Industrial Plants	254.6	11.3	215.0	8.5	-39.6	-2.8
	Machinery	103.7	2.2	100.0	2.5	-3.7	0.3
	Infrastructure	29.2	1.0	30.0	1.0	0.8	0.0
	Other Businesses	11.8	0.4	15.0	0.5	3.2	0.1
	Total	399.3	14.9	360.0	12.5	-39.3	-2.4
Ordinary Income		11.2		10.0		-1.2	
Profit attributable to shareholders of Hitachi Zosen		5.8		6.5		0.7	

2) Order Intake

(Unit: billion yen)

Business Segment	Fiscal year ended March 31, 2017	Fiscal year ending March 31, 2018	Difference
Environmental Systems & Industrial Plants	240.6	255.0	14.4
Machinery	106.9	100.0	-6.9
Infrastructure	33.2	35.0	1.8
Other Businesses	18.2	10.0	-8.2
Total	398.9	400.0	1.1